

AffirmX and AdvisX

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The AffirmX Compliance Solution

- Leverages cloud technology and compliance experts to reduce costs
- Uses proprietary algorithm to determine highest risk areas and priority, frequency and volume of artifact review
- Less disruptive by spreading the process over 1 to 2 years
- 24/7 access to the platform and compliance tools
- Secure platform for artifact review and client communications

The AffirmX Compliance Solution

- Different types of solutions tailored to meet individual credit union needs
 - Self-directed solution
 - Small credit union offering
 - Basic audit solution
 - CUSO solution

Other AffirmX Solutions

- IT Security & Vulnerability Assessments
- Enterprise Risk Assessments
- Fair Lending Risk Assessments
- Risk InboX (RiskInboX.com)

AdvisX, LLC

- CUSO that offers compliance and financial consulting services
 - Enterprise risk management services
 - ALM consulting services
 - BSA validation/optimization and remediation services
 - Training
 - Policy assistance
 - DOR/LUA remediation and management