Introducing AffirmX Lite

an entry-level version of our patented, compliance-monitoring platform

A Solution for Every Budget

Many financial institutions throughout the country have found the patented AffirmX Risk Intel Center platform solution to be the perfect fit for their needs. But some institutions want simple organizational support with access to materials and information to help them do the work themselves.

That's why AffirmX is pleased to introduce **AffirmX Lite**, an entry-level version of the full-fledged Risk Intel Center that can grow with today's financial institutions.

AffirmX
RISK INTELLIGENCE

For more information on AffirmX Lite, contact AffirmX, 888-972-3624 or info@affirmx.com.

Finally, a simple – but powerful – tool to help financial institutions manage their compliance efforts

When it comes to compliance management programs for financial institutions, there's no shortage of options. But for do-it-yourself institutions with limited means, there's not much out there that actually helps, and is quick and easy to set up and use.

Until now.

Introducing **AffirmX Lite**, an entry-level version of the patented compliance monitoring platform that has quickly become the go-to solution for financial institutions throughout the country. As your institution grows, AffirmX has products and services to grow right along with you.

Here are some features that make AffirmX Lite an excellent compliance resource for your financial institution:

- Set up in 10 minutes of your time. We take care of the rest. No software installation to worry about.
- Log-in via any device, from your desktop computer to your tablet to your smart phone.
- How-to videos to guide you every step of the way.
- Distributes your compliance reviews intelligently throughout the year. Allows you to easily modify the default compliance review schedule to meet the needs of your financial institution.
- Risk scoring via our patented risk-based engine.
- Notifies you when it is time to review your next compliance artifact.
- Provides you with a list of available tools and resources to help you conduct each review (there's even an option to easily upload your compliance artifact for review by AffirmX analysts for those times when you're slammed or when you think the area would benefit from an outside expert's review at a fraction of the cost of the traditional boots-on-the-ground model).
- Alerts keep you up to speed on new developments in the world of regulatory compliance as well as new features available in the platform. Includes links to outside data sources to help you with your review.
- Access to dozens of compliance training videos, thousands of resource articles, toolbox items and compliance courses.
- Reduced rates on those audits where independence is needed, such as the annual BSA audit, ACH audit, SAFE Act audit, and website review.
- Report engine generates summary and workpapers for compliance committee meetings, board meetings, and regulatory examinations.